

UNITY BANK PLC

Lagos, April 7, 2022

NOTIFICATION ON RELEASE OF UNITY BANK PLC AUDITED FINANCIAL STATEMENT FOR THE YEAR ENDED 31 DECEMBER, 2021

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We wish to inform Nigerian Exchange Limited (NGX), our esteemed Shareholders and other distinguished Stakeholders of the late filing of Unity Bank Plc's (the Bank) Audited Financial Statements (2021 AFS) for the year ended 31 December 2021 with NGX within the regulatory due date of 31 March 2022 as required by NGX Rules.

However, following the approval of the Bank's 2021 AFS by the Board, the Audited Account has been submitted to our primary Regulator, the Central Bank of Nigeria (CBN) for necessary regulatory approval.

Upon receipt of the regulatory approval of the 2021 AFS from the CBN, which is expected in due course, the Bank shall file the Accounts with NGX. In addition, the Bank shall publish the 2021 AFS in the national newspapers, host the approved 2021 AFS in the "Investor Relations" Section on the Bank's website as well as host same under the Corporate Disclosure section of NGX.

BY THE ORDER OF THE BOARD

Alaba WilliamsCompany Secretary